



Investment Opportunities

Gateway Services

April 2011

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1. Our Gateway Services

- **You have the product/services needed for China**
- **We have the “savoir faire/ knowledge” in China and the connections to find a suitable Partner for you**
- **The Chinese Partner has capital and the network to make you successful on their market**

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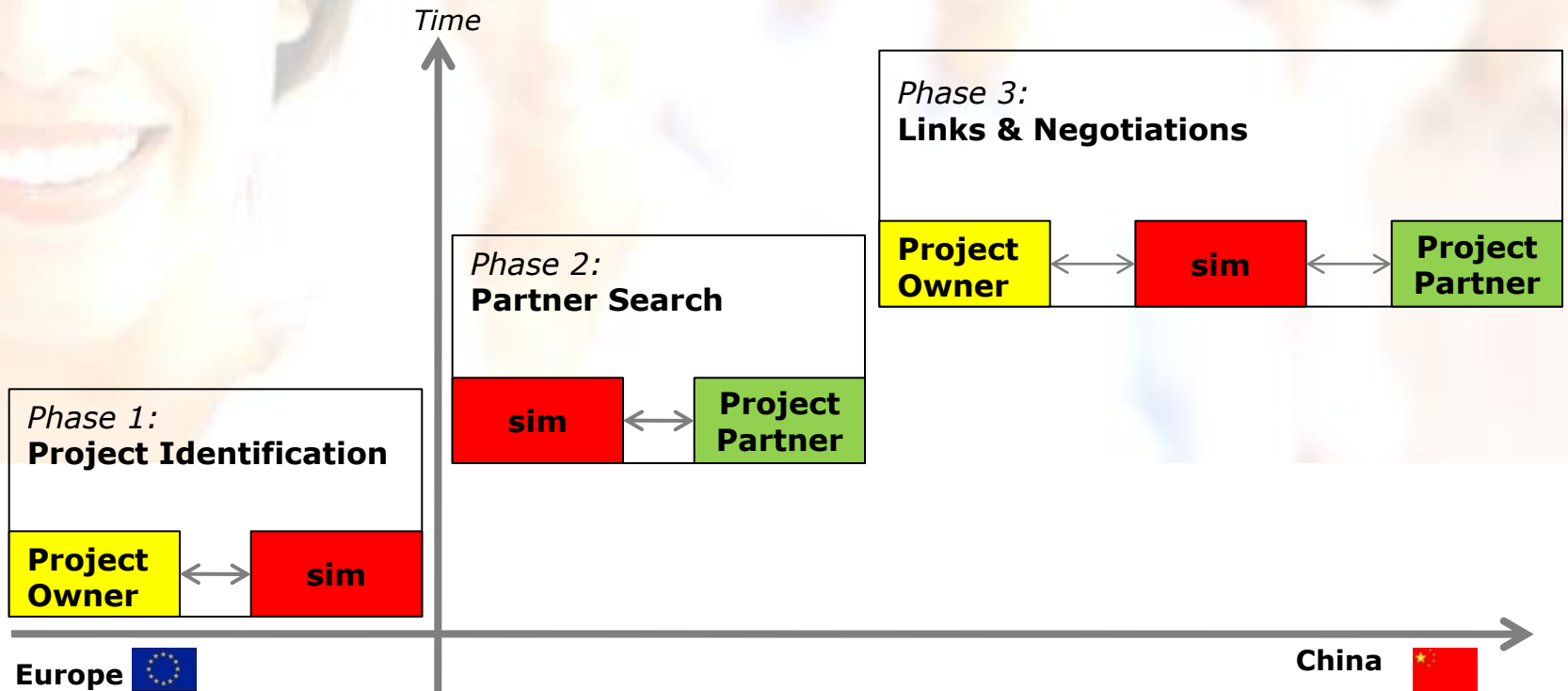
2. Our Gateway Model

- **Phase 1: project identification**
- **Phase 2: partner search**
- **Phase 3: partner link and negotiations**
- **Phase 4: collaboration / operation**

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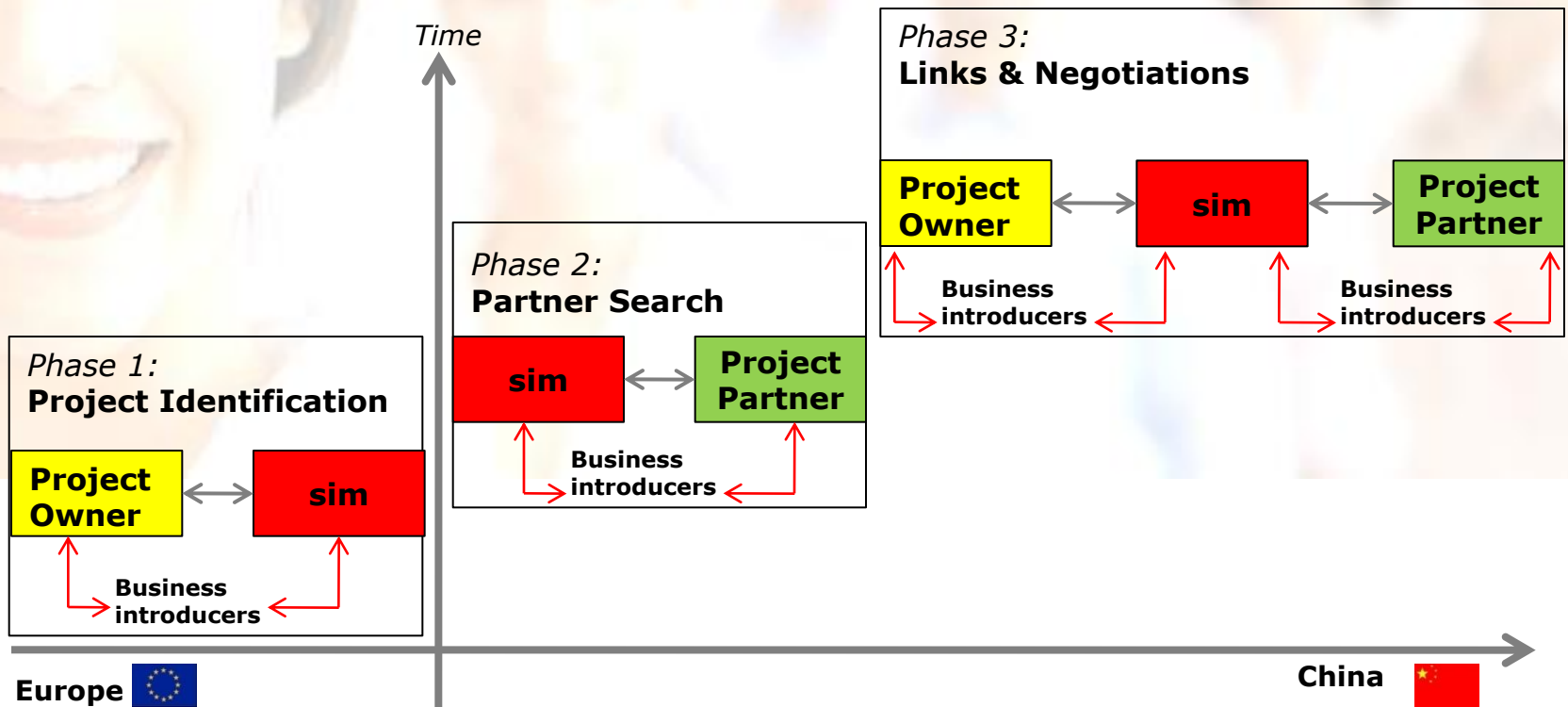
3. Our Gateway Services: Phase 1 to 3 Direct method



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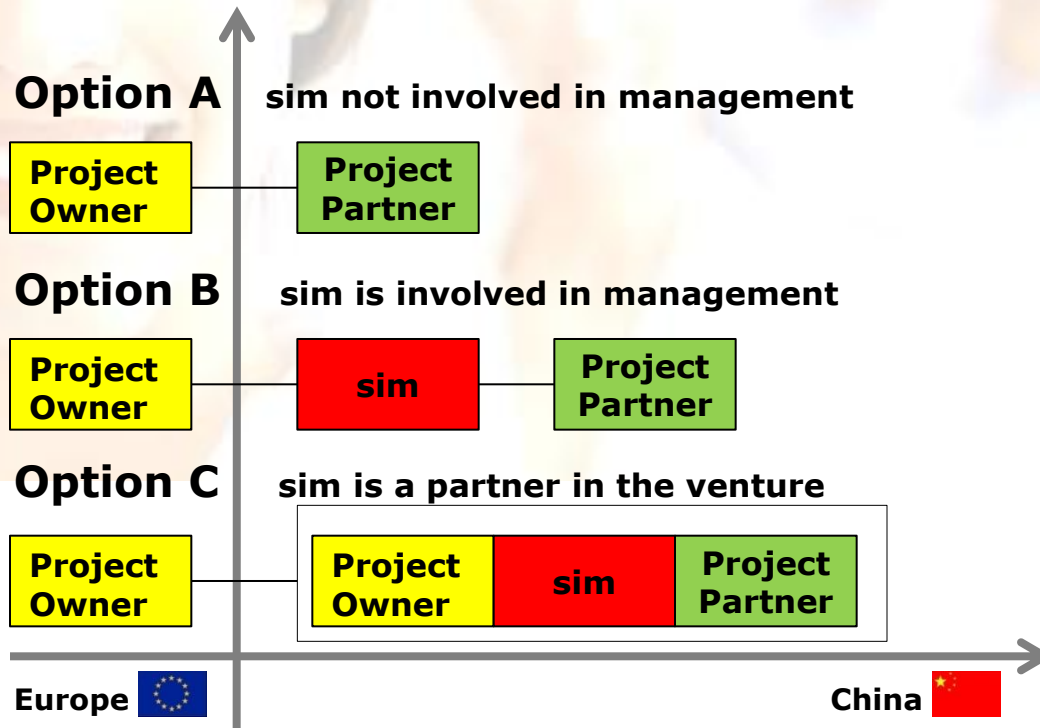
3. Our Gateway Services: Phase 1 to 3 Indirect method



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4. Our Management Services Phase 4



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5. Our Gateway Fees

- **Phase 1 & 2: CHF 7,000.-**
- **Phase 3: CHF 10,000.- up to 5 days maximum**
(upon successful negotiations this fees will be deducted from the due commission)
- **Phase 4:**
 - Option A: Commissions / Royalties**
 - Option B: Commissions / Royalties + Management Fees (TBD)**
 - Option C: Commissions / Royalties + Equity + Management Fees (TGB)**

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6. Our Gateway Process

- **Phase 1: project identification**

- Project Owner signs a service agreement

- sim signs a confidentiality agreement with Project Owner

- Project Owner pays the fees to sim

- Project Owner fills in the questionnaire from sim

- **Phase 2: partner search**

- sim sends an opportunity list to potential Partners

- sim signs an NDA with Potential Partners

- sim receives the Potentials and presents a Teaser

- sim signs a letter of Intent with Potential Partner

- sim presents in more details the project (PPT)

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6. Our Gateway Process

- **Phase 3: partner link and negotiations**

sim sends a list to the Project Owner of Potential Partners, if any, with contact details
sim might participate in the negotiations process

- **Phase 4: collaboration / operation**

To be defined on a separate mandate

[More details available](#)

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7. Contact Details



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